

1. **CALL TO ORDER** Mark Faanes, Vice Chair

James Hanke, Confluence Task Force update

Discussion recap – after James is gone At meeting
2. **MINUTES** from October 31, 2013 First Packet
3. **FINANCIAL REPORTS** ending December 31, 2013 Lois Krause

First Packet
4. **DEVELOPMENT DISCUSSION** Mark Faanes, Vice Chair

Independence Education Foundation
5. **COMMITTEE REPORTS**

Development Committee Laura Talley

Minutes, January 9, 2014 Second Packet

Communications Committee Sue Bornick

Minutes, January, 20, 2014 Second Packet

Investment Committee Lois Krause

Minutes, January 23, 2014 Second Packet

Approval – Spending Policy

Operations Committee Tom Dow

Minutes, January 23, 2014 Second Packet

Budget revision for approval

Recommend transfer of funds approval
6. **OLD BUSINESS** Mark Faanes
7. **NEW BUSINESS** Mark Faanes

Strategic Planning Session
8. **DIRECTOR'S REPORT** Sue Bornick

The Director's Report Second Packet

Daniel and Mary Ann Ogan Educational Fund – Close

Draper Hills Scholarship Fund application & forms – approval

Request fund approvals – Koehn Family Fund

Billie G. Macaul Memorial Fund, Anonymously Fund, Jeffers Park Development Fund

Request grant approval – Children's Legacy Luncheon, Koehn Family Fund, Kristo Family Fund, and Mega Charity Foundation Fund
9. **NEXT BOT MEETING: May 1, 2014** Mark Faanes

Note: Date change because of Children's Legacy Luncheon
10. **ADJOURN** Mark Faanes

RSVP to the Foundation office: 715-552-3801, Outlook Calendar or
 E-mail: suebornick@eccommunityfoundation.org

Save the Date:

Children's Legacy Luncheon
April 24, 2014



BOARD OF TRUSTEE MINUTES

Thursday, October 31, 2013

7:30 a.m. FOUNDATION CONFERENCE ROOM

PRESENT: Jane Lokken –Chair, Suzanne Ashley, Wayne Peters, Laura Talley, Jeff Halloin, Lois Krause, Charlie Grossklaus, Joe Fesenmaier, Jill Barland, Nicole Lasker and Tom Dow

ABSENT: Dave Frederikson, Pat Quinn, Leland Mayer, Betsy Kell and Mark Faanes

STAFF PRESENT: Sue Bornick and Sharon Peterson

1. **Call to Order:** The meeting was called to order at 7:30 a.m. by Jane Lokken.
2. **Minutes:** Tom Dow moved to approve the minutes of the July 25, 2013 meeting. Joe Fesenmaier seconded. There were no corrections or additions. The minutes were unanimously approved.
3. **Financial Reports**
Lois Krause presented the financial reports. She noted the money market balance is up due to the implementation of the policy to keep pass through funds money in a money market account. The transition from RBC Wealth Management to Orgel Wealth Management is complete. She noted the change in net assets is \$656,000 of which most of it is attributed to gains and losses for the year. We are under budget for the year in the category of technology because we are applying for a grant to update the website. Joe Fesenmaier moved to approve the financial reports, Tom Dow seconded and the financial reports were unanimously approved.
4. **Development Committee**
Jane Lokken presented. The professional advisor meeting was well attended and the presentation was well received. This is the last year to directly contribute to a charity from an IRA. Laura Talley presented information about developing a new Giving Circle and to help encourage the next generation to get involved.
5. **Communication Committee**
Sue Bornick presented. The billboard is up on Brackett Ave. The Otto Bremer Foundation for the website has been submitted. We requested bids for website design from four different organizations. The bids range from complete control to a per hour charge for website updating. The grant is for \$26,000 and we will hear November 14th. The bid includes a new laptop and camera. The Holiday card is done and will be mailed out in early December.
6. **Gift Acceptance Committee**
Sue Bornick presented the information. There are two gifts that the committee is considering.
 - There is a donor that wants to donate a real estate to the Foundation. Wayne Peters presented his findings. It is a 1940's house on a large lot which may be broken into smaller lots. There is some question about what portion of the property is in the flood plain. The house needs cleaning out and pressure washing on the outside which should cost \$1,000-1,500. Once the house is sold the closing costs should be around \$2,000-3,000. The cost of the property are to be borne by the fund. Sue has met with the donor.
 - There is a gift of privately held stock that a donor is considering. The donor is asking that the stock be held for a period of time from 6 months to 3 years. The donation would potentially be for a donor advised fund. Orgel Wealth Management does not hold private stock. The donor and the privately held stock are unknown to the foundation as of yet.
 - The gift acceptance committee will meet one more time to make a recommendation before the Board of Trustees needs to make a motion.

7. Investment Committee

Charlie Grossklaus presented. The five year return was 8.4%, for last year it was 10.7%. The grant percentage of 4%, or \$77,000 was motioned by Charlie Grossklaus. Jill Barland seconded, all in favor and the motion was approved.

8. Operations Committee

Tom Dow presented. The Foundation bought a server in January. Sue won \$1,500 for the foundation when she was at a conference in September and requested the dollars be used for training. The Foundation's operating expenses are under 3% of the total budget. The budget was submitted for approval. Lois motioned to approve the budget, Laura Talley seconded, all approved and the motion was passed.

9. Old Business – There was no old business.

10. New Business

Jill Barland reported that the Women's Giving Circle would like to grant over \$18,000.

\$5,000	Boys and Girls Club	Club Tech Digital Arts Suite
\$5,000	Feed My People	Fruit for Children
\$4,466	Joshua's Camp	2014 Spring Program
\$4,000	Trinity Lutheran Church	Boots for Special Soles

Jill motioned that the grants be approved. Charlie Grossklaus seconded, all approved and the grants were approved.

11. Director's Report

Funds Approved:

On August 22 two new funds were approved by email. Jack and Carol Bartingale Family Fund and the Mega Charities Foundation Fund.

There are no new funds pending approval at this time.

Grant approved:

On August 22 one grant recommendation was approved by email vote. Young Family Fund, 6 grants totaling \$9845.

Policy – Procedures:

None

Fund Updates:

Possible New Fund - A donor is looking at setting up a non-donor advised designated scholarship for Loyal High School. He would like to start with \$50,000, to be given \$10,000 per year

Jack's Story Time - The fund has satisfied its goal of purchasing the sculpture. A grant of \$658.75 to L.E. Phillips Memorial Library will close the fund. Jill Barland made the motion to grant the money to the library, Laura Talley seconded, all were in favor and the motion was passed unanimously.

WGC Fall Educational Event – October 7 First Congregational Church, Laurie Klinkhammer, Betsy Barnes and Kari Hulke gave a presentation. It was very well received, good questions.

WGC Grant Review – approximately 24 women reviewed the 11 grants selected for review from the 31 received.

WGC Annual Meeting – November 11 at the Eau Claire Golf and Country Club. In invitation was sent to members only. The new slate of officers and grants recommended will not be sent out until after BOT approval of the WGC recommended grants.

Children's Legacy Luncheon – Nominations are due October 31. Last year we had 16 applications. The nominations committee will meet November 12 to select the Honorees. Sponsorship letters will be mailed November 1 to past sponsors.

Clear Vision - Has scheduled 6 summits on civic engagement this fall which includes a coaches training.

Pinehurst Project - The Pinehurst project was approved by City Council. We reviewed their grant application to Otto Bremer Foundation and recommended they wait for the next cycle. Recent updates can be found on their website, pinehurstpark.org. The Foundation approved their first fundraising mailer, and they are using the Chamber mailing list and our old logo window envelopes.

Eau Claire Public Schools Foundation:

Notation in July 25 Minutes

Board of Eau Claire Public School Foundation Grants approved

8/25/2013 \$2000 grant from the ECPSF Greatest Needs Fund, to the Boys and Girls Club, backpacks for the students.

9/25/2013 \$5006 grant from Memorial High School Greatest Needs Fund to Memorial for strengthening and conditioning equipment.

There are no new funds this past quarter.

Financials:

7/11 - Transfer of funds \$10,000 from Peoples Money market to Peoples Checking and Transferred a total of \$303,000 to Charter Money Market, \$238,000 from short term, \$44,000 from intermediate, \$21,000 from long term RBC Wealth Management accounts.

Other:

Confluence Project - City Council President, Kerry Kincaid asked the Foundation to recommend a patron of the arts to serve on the Confluence Project Task Force. James Hanke agreed serve on the Task Force and would like to give an update to the Board of Trustees at the next meeting.

Future Training:

The 11/14 Donors Forum of Wisconsin Annual Meeting is in Madison. DFW asked Community Foundation Committee member (5) to each donate \$100 towards an evening networking event. Unfortunately, we are unable to attend the event because it is the same day as Chippewa Valley Fundraising Professionals Philanthropy Day luncheon and Jim and Kathy Pinter are being honored.

Event Updates:

Fall Gathering - September 9, Cost of the event was \$3,442. Total Sponsorship received \$3,250.

Sound was a problem and food wasn't replenished in a timely manner. Development Committee liked the idea of more emphasis to be placed on new fund holders which is what CF of Chippewa County does. Sue will bring the idea to Communications Committee.

Professional Advisor Event – October 17, at the Eau Claire Golf and Country Club. James Bergeron from Nuveen Investments, spoke not only about the tax benefits which philanthropic giving provides but also about how giving can unite a family's charitable visions, ambitions and intentions. He discussed donor advised funds and used Katherine's Wish as an example. It was a successful event. Sponsorships came to \$1,100. Final cost of event is not available yet.

Future Events:

Women's Giving Circle Annual Meeting, November 11, 4:30 p.m. Eau Claire Golf and Country Club
Children's Legacy Luncheon, April 24, 2014 11:00 a.m. The Florian Gardens

12. Next Meeting and Adjournment: The next meeting will be January 30, 2014 at 7:30 in the ECCF Conference Room.
The meeting was adjourned

*****The Board of Trustee meeting after the January 30th meeting
is scheduled for May 1st, 2014. It is not on the usual date
because of a conflict with Children's Legacy Luncheon.*****

Respectfully submitted by

*Sharon Peterson
Financial Specialist*

EAU CLAIRE COMMUNITY FOUNDATION
CHANGE IN NET ASSETS
December 31, 2013

	Current Month	YTD 2013	Budget 2013	YTD 2012
REVENUES				
Admin Fee Charged To Funds	\$ 31,042	\$ 118,578	\$ 108,000	\$ 107,228
Sponsorships & Contributions	28,612	44,700	20,000	46,824
In-kind Donations		-		-
TOTAL REVENUES	\$ 59,654	\$ 163,277	\$ 128,000	\$ 154,053
EXPENSES				
Awareness	\$ 4,882	\$ 19,713	\$ 15,800	\$ 18,074
Dues	-	1,968	1,995	3,445
Maintenance & Equipment	-	2,301	1,000	1,036
Insurance	-	2,440	2,300	2,074
Technology	669	9,738	14,000	10,709
Office Expense	1,333	15,549	14,942	15,725
Professional Services	(428)	8,515	9,800	8,904
Payroll	9,204	100,795	99,840	94,777
Grants Awarded	-	-	-	5,000
Travel/Training/Conferences	247	3,443	2,700	871
Other Expenses	-	10	-	-
Depreciation Expense	-	-	-	275
TOTAL OPERATING EXPENSES	\$ 15,907	\$ 164,471	\$ 162,377	\$ 160,891
OPERATING EXCESS (DEFICIT)	\$ 43,747	\$ (1,194)	\$ (34,377)	\$ (6,838)
Fund Contributions	\$ 419,178	\$ 769,884		\$ 1,117,462
Change in Cash Value of Life Insurance	-	-		(10,306)
Interest & Dividends	41,412.55	172,026		174,737
Gain/(Loss) Realized & Unrealized	64,144	985,029		601,373
(Fund Program Expenses)	(1,032)	(24,473)		(13,608)
(Administrative Fee Expense)	(26,940)	(101,877)		(89,688)
(Investment Management Fees)	(2,946)	(31,080)		(28,732)
(Grants)	(22,304)	(332,357)		(210,761)
CHANGE IN NET ASSETS	\$ 515,261	\$ 1,435,958		\$ 1,533,639

CONFIDENTIAL INFORMATION

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CONFIDENTIAL INFORMATION

Eau Claire Community Foundation 2013 Quarterly Expenses vs Budget							
EXPENSES	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Total YTD	Balance O/(U)	2013 Budget
Awareness							
Newsletter	-	-	819	550	1,369	169	1,200
Annual Report	1,636	-	-	-	1,636	(564)	2,200
Annual Meeting	-	2,191	-	-	2,191	491	1,700
Fall Gathering	-	-	334	3,108	3,442	(58)	3,500
Professional Advisor Event	-	-	211	586	796	(404)	1,200
Community Week	-	-	-	716	716	216	500
Radio/TV	-	-	-	278	278	278	-
Promotional Material - Brochures/Envelopes/Folders	-	75	274	-	349	(451)	800
Advertising - Newspaper, Senior Review	343	-	101	976	1,421	421	1,000
Billboards	-	-	1,560	-	1,560	(1,640)	3,200
Special Events	-	160	46	105	311	(189)	500
Subtotals	1,980	2,426	3,345	6,320	14,071	(1,729)	15,800
Dues *\$ Based on Assets							
*Chamber	-	-	328	-	328	28	300
*Council on Foundations	570	-	-	-	570	(30)	600
*Donors Forum	1,000	-	-	-	1,000	-	1,000
WI Non Profits	-	-	50	-	50	(25)	75
CVFRP	20	-	-	-	20	-	20
PGCEW	-	-	-	-	-	-	-
Subtotals	1,590	-	378	-	1,968	(27)	1,995
Maintenance & Equipment							
Copier Maintenance	142	54	290	145	631	(369)	1,000
Office Maintenance - General	-	-	-	-	-	-	-
Equipment/Furniture Expense	1,670	-	-	-	1,670	1,670	-
Subtotals	1,812	54	290	145	2,301	1,301	1,000
Insurance							
Insurance Liability D&O	720	-	-	808	1,528	428	1,100
Insurance-Work Comp & GB	-	873	39	-	912	(288)	1,200
Subtotals	720	873	39	808	2,440	140	2,300

Eau Claire Community Foundation 2013 Quarterly Expenses vs Budget							
EXPENSES	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Total YTD	Balance O/(U)	2013 Budget
Technology							
FIMS Support	4,443	-	-	-	4,443	143	4,300
Computer Systems Support	909	19	19	319	1,265	(2,735)	4,000
Telephoneand Internet	349	464	684	564	2,061	(139)	2,200
Website Maintenance	53	93	145	180	470	(1,030)	1,500
Planned Upgrades	1,498	-	-	-	1,498	(502)	2,000
Grant Expenses (Excludes Salary)	-	-	-	5,642	5,642	5,642	-
Subtotals	7,251	575	848	6,705	15,379	1,379	14,000
Office Expense							
Rent	3,023	3,023	3,023	3,023	12,093	1	12,092
Postage/PO Box-Other Mailings	187	368	386	224	1,165	65	1,100
Office Supplies/Letterhead	272	983	741	294	2,291	541	1,750
Other Miscellaneous	-	-	10	-	10	10	-
Subtotals	3,483	4,375	4,160	3,542	15,559	617	14,942
Professional Fees							
Audit - CliftonLarsonAllen	-	8,500	-	-	8,500	250	8,250
Consulting Fees	-	-	-	-	-	(150)	150
Banking and Licenses	119	156	297	(557)	14	(1,386)	1,400
Subtotals	119	8,656	297	(557)	8,514	(1,286)	9,800
Payroll							
Salary (\$5000 extra for website)	21,900	23,573	23,289	24,535	93,297	91,281	89,224
Unemployment Insurance	-	-	-	-	-	(2,016)	2,016
FICA and Medicare	1,376	1,810	2,072	1,879	7,137	(863)	8,000
Benefits - Parking \$38 x 24	146	72	36	108	362	(238)	600
Subtotals	23,422	25,455	25,397	26,522	100,796	88,164	99,840
Travel							
Mileage	-	13	-	571	585	85	500
Conferences - Hotel, Meals, Etc	-	90	1,050	124	1,264	(736)	2,000
Training	-	152	450	992	1,594	1,394	200
Subtotals	-	256	1,500	1,687	3,443	743	2,700
Total	40,377	42,670	36,253	45,171	164,472	89,303	162,377

Eau Claire Community Foundation
Gifts
October - December 2013

Donor	Gift Date	Gift Num	Fund
Susan Bornick	10/1/2013	9600	"Katharine's Wish" - Everett/Rhoten Family Fund
Tim and Tammy Liebham	10/4/2013	9599	Eau Claire Public Schools Foundation Greatest Needs Fund
Susan Bornick	10/8/2013	9601	"Katharine's Wish" - Everett/Rhoten Family Fund
Jeff and Elizabeth Goodwin	10/9/2013	9584	Women's Giving Circle
John and Lynnette Stoneberg	10/9/2013	9585	Jack's Story Time Sculpture Fund
Betsy McDougall Gibbs	10/9/2013	9586	Leonard E Gibbs Fund to Promote Excellence in Evidence
Olga Wise	10/9/2013	9587	Women's Giving Circle
Jon Thorpe and Suzette Peltier	10/9/2013	9589	Sculpture Tour Eau Claire Operations Fund
William and Mary Cayley	10/9/2013	9590	ECPSF Operations Fund
Ralph and Peggy Hudson	10/9/2013	9591	Operations Fund
Kathryn Stella-Flora	10/9/2013	9592	Eau Claire Police Department Special Units Fund
Mason Investment Advisory Services, Inc	10/9/2013	9594	Operations Fund
Ann Kaiser	10/9/2013	9595	Women's Giving Circle
James Schumacher	10/9/2013	9596	Operations Fund
North All Night Senior Party	10/9/2013	9597	North High School Greatest Needs Fund for Today
Guy and Rebecca Rossato	10/9/2013	9598	Memorial High School Greatest Needs Fund for Today
DA Johnson Insurance Services LLC	10/9/2013	9602	Memorial High School Greatest Needs Fund for Today
Gloria Gold	10/9/2013	9604	Multiple Funds
Estate of Mary Kay Bissell	10/9/2013	9653	Multiple Funds
C.P. and Lorraine Henning	10/12/2013	9615	Charles and Joanne Graaskamp Fund
Fritz Von Schrader	10/14/2013	9616	Charles and Joanne Graaskamp Fund
Jack and Lois Postlewaite	10/15/2013	9617	Charles and Joanne Graaskamp Fund
Susan Bornick	10/15/2013	9618	Multiple Funds
Steve and Kaye Senn	10/16/2013	9605	Charles and Joanne Graaskamp Fund
Marjorie Bunce	10/16/2013	9610	Women's Giving Circle
Jack and Sally Kaiser	10/16/2013	9611	Eau Claire Public Schools Foundation Endowed Fund for the Future
Dolly Bowman	10/16/2013	9612	Women's Giving Circle
Ameriprise Financial	10/16/2013	9613	Operations Fund
Market & Johnson Plante	10/16/2013	9614	Operations Fund
Judith Schmidt	10/16/2013	9633	Charles and Joanne Graaskamp Fund
Peter and Randi Scobie	10/16/2013	9634	Scobie Family Fund
Interfund Gifts/Grants	10/17/2013	9638	Sculpture Tour Eau Claire Operations Fund
Tim and Tammy Liebham	10/18/2013	9635	Eau Claire Public Schools Foundation Greatest Needs Fund
Michael Paul	10/19/2013	9636	Pinehurst Project
Susan Bornick	10/22/2013	9637	"Katharine's Wish" - Everett/Rhoten Family Fund
Deborah Marshall	10/23/2013	9623	Women's Giving Circle
Robert and Lois Bodeau	10/23/2013	9624	David T. Bodeau and Family Fund
Betsy Barnes and David Cheney	10/23/2013	9625	Charles and Joanne Graaskamp Fund
Won Jung Choi	10/23/2013	9626	Sculpture Tour Eau Claire Operations Fund
Jean Bodeau and Chris Riggio	10/23/2013	9627	David T. Bodeau and Family Fund
Community Foundation of Dunn County	10/23/2013	9628	Operations Fund
Ann Kaiser	10/23/2013	9630	Women's Giving Circle
David and Elaine Singelton	10/23/2013	9631	Charles and Joanne Graaskamp Fund
Kwik Trip, Inc	10/23/2013	9632	Alliance for Substance Abuse Prevention Pass-Through Fund
Xcel Energy	10/23/2013	9845	Sculpture Tour Eau Claire Operations Fund
The Red Eye Ski Club Bauer	10/28/2013	9647	Pinehurst Project
Susan Bornick	10/29/2013	9648	"Katharine's Wish" - Everett/Rhoten Family Fund
B.J. and Bea Farmer	10/30/2013	9639	Operations Fund
Hannah Walsh	10/30/2013	9640	Sculpture Tour Eau Claire Operations Fund
Jack and Carol Bartingale	10/30/2013	9641	Charles and Joanne Graaskamp Fund
Community Foundation of Chippewa County Haun	10/30/2013	9644	Operations Fund
UW-Eau Claire Foundation Way	10/30/2013	9645	Operations Fund
Northwestern Bank Jacobson	10/30/2013	9649	Multiple Funds
Caroline Majak	10/30/2013	9652	Women's Giving Circle
Mayo Foundation for Medical Education and Research	10/30/2013	9655	"Katharine's Wish" - Everett/Rhoten Family Fund
Ben Richgruber	11/1/2013	9744	Sculpture Tour Eau Claire Operations Fund
Tim and Tammy Liebham	11/1/2013	9682	Eau Claire Public Schools Foundation Greatest Needs Fund
Susan Bornick	11/5/2013	9683	"Katharine's Wish" - Everett/Rhoten Family Fund
Thomas and Jill Barland	11/6/2013	9656	Charles and Joanne Graaskamp Fund
MaryEdna Hagen	11/6/2013	9657	Women's Giving Circle
Joanne Graaskamp	11/6/2013	9658	Charles and Joanne Graaskamp Fund
Kathy and Terry Hayden	11/6/2013	9659	Charles and Joanne Graaskamp Fund
Thomas and Darla McCarty	11/6/2013	9660	Charles and Joanne Graaskamp Fund
Robert and Janet Lesniewski	11/6/2013	9661	Charles and Joanne Graaskamp Fund
Steven and Susan Dzubay	11/6/2013	9662	Charles and Joanne Graaskamp Fund
Debra Hayden	11/6/2013	9663	Charles and Joanne Graaskamp Fund
Donald and Sandra Huebscher	11/6/2013	9664	Charles and Joanne Graaskamp Fund
Robin Kreibich	11/6/2013	9665	Charles and Joanne Graaskamp Fund

Eau Claire Community Foundation
Gifts
October - December 2013

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William Gunderson	11/6/2013	9666	Charles and Joanne Graaskamp Fund
Larry Zorn	11/6/2013	9667	Charles and Joanne Graaskamp Fund
Charles Elliott	11/6/2013	9668	Charles and Joanne Graaskamp Fund
Phil and Barbara Fey	11/6/2013	9669	Charles and Joanne Graaskamp Fund
State Farm Insurance	11/6/2013	9670	Pinehurst Project
Daniel and Kerry Kincaid	11/6/2013	9671	Women's Giving Circle
Catholic Charities	11/6/2013	9672	Pinehurst Project
Paul Del Torto	11/6/2013	9673	Paul Del Torto Fund
Ruder Ware	11/6/2013	9674	Operations Fund
Thomas and Jill Barland	11/6/2013	9675	Women's Giving Circle
Wipfli LLP	11/6/2013	9676	Charles and Joanne Graaskamp Fund
Greater Kansas City Community Foundation	11/6/2013	9677	L. E. Phillips Memorial Library Endowment Fund
James Schumacher	11/6/2013	9678	Operations Fund
Ann Kaiser	11/6/2013	9679	Women's Giving Circle
Eau Claire Insulation LLC	11/6/2013	9680	Pinehurst Project
Jack and Sally Kaiser	11/6/2013	9684	Eau Claire Public Schools Foundation Endowed Fund for the Future
Gwenn Nyhagen	11/6/2013	9685	Jack's Story Time Sculpture Fund
Richard Hodgson	11/6/2013	9686	Charles and Joanne Graaskamp Fund
Keith and Sally Carlson	11/6/2013	9687	Pinehurst Project
Paul Bunyan Logging Camp of Eau Claire	11/6/2013	9688	Paul Bunyan Logging Camp Museum Endowment Fund
Sound Installations, Inc	11/6/2013	9689	Pinehurst Project
Sarah Robertson	11/11/2013	9708	Women's Giving Circle
Ben and Jennifer Seibel	11/12/2013	9707	Pinehurst Project
Estate of Mary Kay Bissell	11/12/2013	9804	Multiple Funds
Anonymous	11/13/2013	9705	Women's Giving Circle
Anonymous	11/13/2013	9706	Women's Giving Circle
Eileen and Steve Immerman	11/13/2013	9774	Sculpture Tour Eau Claire Operations Fund
Sherry Macaul	11/14/2013	9695	Women's Giving Circle
Scheels	11/14/2013	9696	Pinehurst Project
Automated Financial Solutions, Inc.	11/14/2013	9692	Pinehurst Project
John and Ruth Wallace	11/14/2013	9693	Women's Giving Circle
Jennifer Liethen	11/14/2013	9694	Pinehurst Project
Merrick Plastic & Hand Surgery, S.C.	11/14/2013	9698	"Katharine's Wish" - Everett/Rhoten Family Fund
Spangler Flory, LLP	11/14/2013	9699	Operations Fund
Chippewa Valley Technical College Foundation	11/14/2013	9700	Operations Fund
J. C. Norby & Associates	11/14/2013	9701	Pinehurst Project
Water Source Heating and Cooling	11/14/2013	9702	Pinehurst Project
Hoelt Builders	11/14/2013	9703	Operations Fund
Richard Gannon	11/14/2013	9704	Richard T. Gannon Fund
Maryjohn Flynnlawler	11/14/2013	9772	Sculpture Tour Eau Claire Operations Fund
Tim and Tammy Liebham	11/15/2013	9742	Eau Claire Public Schools Foundation Greatest Needs Fund
Sandy and Richard Ayres	11/16/2013	9776	Sculpture Tour Eau Claire Operations Fund
Louise Ewald	11/17/2013	9741	Pinehurst Project
Mike Graf and Lisa Stelter Graf	11/18/2013	9740	NHS Dugout Project Fund
Pet Food Plus Eau Claire, Inc.	11/20/2013	9733	Eau Claire Police Department Special Units Fund
Clearwater Dental	11/20/2013	9735	"Katharine's Wish" - Everett/Rhoten Family Fund
Kathryn Lee	11/20/2013	9714	Elk Mound High School Alumni Scholarship Fund
Sonja Rathbun	11/20/2013	9716	Women's Giving Circle
Main Street Hair Care	11/20/2013	9717	Pinehurst Project
Kiwanis Club of Eau Claire	11/20/2013	9718	Operations Fund
Tom and Libby Gillett	11/20/2013	9720	Pinehurst Project
Robert and Donna Hogseth	11/20/2013	9724	Charles and Joanne Graaskamp Fund
Amy Metler Knepper	11/20/2013	9729	"Katharine's Wish" - Everett/Rhoten Family Fund
Swanson's Commercial Flooring, LLC	11/20/2013	9730	Pinehurst Project
B & B Electric, Inc.	11/20/2013	9731	Pinehurst Project
Precision Pipeline, LLC	11/20/2013	9732	Pinehurst Project
Barbara and Marilyn Brenden	11/20/2013	9746	Sculpture Tour Eau Claire Operations Fund
Mark and Emily Blaskey	11/20/2013	9748	Sculpture Tour Eau Claire Operations Fund
Bob and Connie Matson	11/20/2013	9750	Sculpture Tour Eau Claire Operations Fund
Keith and Gretchen Glasshof	11/20/2013	9752	Sculpture Tour Eau Claire Operations Fund
Ken and Mary Ann Green	11/20/2013	9754	Sculpture Tour Eau Claire Operations Fund
Jeff and Cathy Reitz	11/20/2013	9756	Sculpture Tour Eau Claire Operations Fund
Milo and Carolyn Pritchett	11/20/2013	9758	Sculpture Tour Eau Claire Operations Fund
James and Joyce Davis	11/20/2013	9760	Sculpture Tour Eau Claire Operations Fund
Mary Ruffedt	11/20/2013	9762	Sculpture Tour Eau Claire Operations Fund
Paul Bowman	11/20/2013	9764	Sculpture Tour Eau Claire Operations Fund
Kathryn Lindsay	11/20/2013	9766	Sculpture Tour Eau Claire Operations Fund
Banbury Place, Inc.	11/20/2013	9768	Sculpture Tour Eau Claire Operations Fund

Eau Claire Community Foundation
Gifts
October - December 2013

Donor	Gift Date	Gift Num	Fund
Monica Caron	11/20/2013	9770	Sculpture Tour Eau Claire Operations Fund
Mary Bement	11/20/2013	9778	Sculpture Tour Eau Claire Operations Fund
Mark and Lois Helland	11/20/2013	9799	Community Fund
Xcel Energy	11/21/2013	9800	Pinehurst Project
Pet Sitters Associates	11/23/2013	9801	"Katharine's Wish" - Everett/Rhoten Family Fund
Gregg and Emily Moore	11/25/2013	9802	Clear Vision Eau Claire Fund
Vicki and Gary Hoehn	11/25/2013	9803	Clear Vision Eau Claire Fund
Mike Huggins	11/25/2013	9805	Clear Vision Eau Claire Fund
Steve and Kelly Endres	11/27/2013	9779	Sculpture Tour Eau Claire Operations Fund
Thomas and Jill Barland	11/27/2013	9780	Sculpture Tour Eau Claire Operations Fund
Pat and Sue Quinn	11/27/2013	9781	Sculpture Tour Eau Claire Operations Fund
Adam Bors	11/27/2013	9782	Sculpture Tour Eau Claire Operations Fund
Robin and Robert Burch	11/27/2013	9783	Sculpture Tour Eau Claire Operations Fund
David and LaVerne Miller	11/27/2013	9784	Sculpture Tour Eau Claire Operations Fund
Jerry & Meroy Price	11/27/2013	9785	Sculpture Tour Eau Claire Operations Fund
Jack and Sally Kaiser	11/27/2013	9786	Sculpture Tour Eau Claire Operations Fund
Marlene Arntson	11/27/2013	9787	Sculpture Tour Eau Claire Operations Fund
Judy and Guy Wood	11/27/2013	9788	Women's Giving Circle
Dick Cable	11/27/2013	9789	Jim & Kathy Pinter Mental Health Fund
Richard and Sharon Kliethermes	11/27/2013	9790	Elk Mound High School Alumni Scholarship Fund
Dean Arnold	11/27/2013	9791	Eau Claire Public Schools Foundation Endowed Fund for the Future
David Richie	11/27/2013	9792	Eau Claire Public Schools Foundation Endowed Fund for the Future
Daniel and Christine Redetzke	11/27/2013	9793	North High School Greatest Needs Fund for Today
Randi and Toni Risinger	11/27/2013	9794	North High School Greatest Needs Fund for Today
Lasker Jewelers	11/27/2013	9795	Pinehurst Project
Chippewa Valley Orthopedics & Sports Medicine Clinic, S.C.	11/27/2013	9796	Sculpture Tour Eau Claire Operations Fund
Mayo Foundation for Medical Education and Research	11/27/2013	9797	Children's Legacy Endowment Fund
Flo Sheridan	11/27/2013	9798	Eau Claire Public Schools Foundation Endowed Fund for the Future
Ben Richgruber	12/1/2013	9841	Sculpture Tour Eau Claire Operations Fund
City of Eau Claire	12/1/2013	9927	Sculpture Tour Eau Claire Operations Fund
City of Eau Claire	12/1/2013	9929	Sculpture Tour Eau Claire Operations Fund
David and Janna Morley	12/2/2013	9842	Clear Vision Eau Claire Fund
Xcel Energy	12/2/2013	9843	"Katharine's Wish" - Everett/Rhoten Family Fund
Dan and Lisa Mattoon	12/4/2013	9806	Mattoon Family Fund
James and Mary Karker	12/4/2013	9807	"Katharine's Wish" - Everett/Rhoten Family Fund
Jennifer and Herbert Schneider	12/4/2013	9808	"Katharine's Wish" - Everett/Rhoten Family Fund
Daniel Wilson	12/4/2013	9809	"Katharine's Wish" - Everett/Rhoten Family Fund
Elmer and Millie Winters	12/4/2013	9810	Women's Giving Circle
Rick and Carol Olson	12/4/2013	9811	Sculpture Tour Eau Claire Operations Fund
Paul and Cheri Weinke	12/4/2013	9812	Sculpture Tour Eau Claire Operations Fund
Hanna Guckenberger	12/4/2013	9813	North High School Greatest Needs Fund for Today
Nina Albanese-Kotar	12/4/2013	9814	North High School Greatest Needs Fund for Today
Sonia Ashby	12/4/2013	9815	North High School Greatest Needs Fund for Today
Michael and Cheri Scobie	12/4/2013	9816	Scobie Family Fund
Mary Rosolack	12/4/2013	9817	Sculpture Tour Eau Claire Operations Fund
Marlene Arntson	12/4/2013	9818	L. E. Phillips Memorial Library Endowment Fund
Thomas and Jill Barland	12/4/2013	9819	L. E. Phillips Memorial Library Endowment Fund
Thomas and Joyce Bruckner	12/4/2013	9820	L. E. Phillips Memorial Library Endowment Fund
Mr. and Mrs. F.L. Carr	12/4/2013	9821	L. E. Phillips Memorial Library Endowment Fund
Janet Carson	12/4/2013	9822	L. E. Phillips Memorial Library Endowment Fund
Richard & Katherine Duplessie	12/4/2013	9823	L. E. Phillips Memorial Library Endowment Fund
Jeff and Elizabeth Goodwin	12/4/2013	9824	L. E. Phillips Memorial Library Endowment Fund
Peggy Gruner	12/4/2013	9825	L. E. Phillips Memorial Library Endowment Fund
Caroline Kortness	12/4/2013	9826	L. E. Phillips Memorial Library Endowment Fund
Lew Mallow	12/4/2013	9827	L. E. Phillips Memorial Library Endowment Fund
James and Dr. Sharon Manz	12/4/2013	9828	L. E. Phillips Memorial Library Endowment Fund
Larry Marino	12/4/2013	9829	L. E. Phillips Memorial Library Endowment Fund
Superior Performance Consultants, LLC	12/4/2013	9830	L. E. Phillips Memorial Library Endowment Fund
Paul Kaldjian and Meg Nord	12/4/2013	9831	L. E. Phillips Memorial Library Endowment Fund
Marlene Arntson	12/4/2013	9832	L. E. Phillips Memorial Library Endowment Fund
Visit Eau Claire	12/4/2013	9833	Sculpture Tour Eau Claire Operations Fund
Royal Credit Union	12/4/2013	9834	Sculpture Tour Eau Claire Operations Fund
Smiles in Motion, SC	12/4/2013	9835	Pinehurst Project
Westconsin Credit Union	12/4/2013	9836	Pinehurst Project
Wipfli LLP	12/4/2013	9837	Pinehurst Project
Royal Credit Union	12/4/2013	9839	RCU Fund
Phil and Jan Happe	12/4/2013	9840	Philip and Janice Happe Family Fund
RB Scott Company, Inc.	12/4/2013	10177	Sculpture Tour Eau Claire Operations Fund

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Donor	Gift Date	Gift Num	Fund
Interfund Gifts/Grants	12/5/2013	10079	NHS Dugout Project Fund
Lynn Gilbertson	12/8/2013	9924	Pinehurst Project
Estate of Mary Kay Bissell	12/9/2013	10095	Preston and Mary Kay Bissell Fund
Mel and Leann Breed	12/11/2013	9922	Sculpture Tour Eau Claire Operations Fund
Aaron Broderick	12/11/2013	9923	Thomas and Jill Barland Fund
Saousan Khatib	12/12/2013	9898	Sculpture Tour Eau Claire Operations Fund
Chris and Beth Hougen	12/12/2013	9899	Pinehurst Project
Bill and Pat Henke	12/12/2013	9900	Sculpture Tour Eau Claire Operations Fund
Lloyd and Yvonne Joyal	12/12/2013	9902	L. E. Phillips Memorial Library Endowment Fund
Joseph and Joyce Motto	12/12/2013	9903	L. E. Phillips Memorial Library Endowment Fund
Bob Fraser	12/12/2013	9904	L. E. Phillips Memorial Library Endowment Fund
Patricia and Lawrenc Griffin	12/12/2013	9905	L. E. Phillips Memorial Library Endowment Fund
Norbert Gaier	12/12/2013	9906	L. E. Phillips Memorial Library Endowment Fund
John and Kathleen Anderson	12/12/2013	9907	L. E. Phillips Memorial Library Endowment Fund
Susan Bruce	12/12/2013	9908	L. E. Phillips Memorial Library Endowment Fund
Brian and Mildred Larson	12/12/2013	9909	L. E. Phillips Memorial Library Endowment Fund
Pat and Sue Quinn	12/12/2013	9910	L. E. Phillips Memorial Library Endowment Fund
Tom and Sue Weniger	12/12/2013	9911	L. E. Phillips Memorial Library Endowment Fund
Mary Canales	12/12/2013	9912	North High School Greatest Needs Fund for Today
Joe and Jenny Fesenmaier	12/12/2013	9913	Memorial High School Greatest Needs Fund for Today
Chad and Wendy Lorentz	12/12/2013	9914	Memorial High School Greatest Needs Fund for Today
Charles and Becky Grossklaus	12/12/2013	9915	South Middle School Greatest Needs Fund for Today
Mayo Foundation for Medical Education and Research	12/12/2013	9916	Pinehurst Project
Memorial High School	12/12/2013	9917	"Katharine's Wish" - Everett/Rhoten Family Fund
Otto Bremer Foundation	12/12/2013	9918	Operations Fund
Dave and Carol Anderson	12/12/2013	9919	Operations Fund
Eau Claire Public Schools Foundation	12/12/2013	9920	Ruth Girnau Scholarship Fund
Christopher and Jana Lind	12/12/2013	9921	L. E. Phillips Memorial Library Endowment Fund
David Schifeling and Joan Hamblin	12/12/2013	9925	Sculpture Tour Eau Claire Operations Fund
Anna and Lee Mayer	12/12/2013	9886	Mayer Family Fund
Judy Tulgren	12/12/2013	9887	Sculpture Tour Eau Claire Operations Fund
Karen Zacho	12/12/2013	9888	Women's Giving Circle
David and Laverne Miller	12/12/2013	9889	Operations Fund
Michel and Cathy Sultan	12/12/2013	9891	Circle of Friends Sculpture Fund
David and Gail Barnes	12/12/2013	9892	Multiple Funds
Jerry Johnson and Jane Robertson-Johnson	12/12/2013	9893	Multiple Funds
Marv Lansing	12/12/2013	9894	Eau Claire Public Schools Foundation Greatest Needs Fund
Louis and Janet Frase	12/12/2013	9895	Operations Fund
Bill and Jo Ellyn DeCesare	12/12/2013	9896	Sculpture Tour Eau Claire Operations Fund
Al Maier	12/12/2013	9897	Elk Mound High School Alumni Scholarship Fund
Tim and Tammy Liebham	12/13/2013	9965	Eau Claire Public Schools Foundation Greatest Needs Fund
Dick Cable	12/13/2013	10162	Dick and Marlene Cable Family Fund
Don and Laura Talley	12/16/2013	10167	Talley Family Fund
Interfund Gifts/Grants	12/17/2013	9930	Pinehurst Project
Sharat Ahluwalia	12/17/2013	9966	L. E. Phillips Memorial Library Endowment Fund
Cash	12/17/2013	9967	North High School Greatest Needs Fund for Today
Interfund Gifts/Grants	12/17/2013	10080	Operations Fund
Anonymous	12/17/2013	10170	Multiple Funds
Joan Angell	12/17/2013	10174	Multiple Funds
Karen and Tony Richie	12/18/2013	10021	Jeanne Richie Memorial Puddle Jump Endowment Fund
Anonymous	12/19/2013	9937	Anonymously Fund
John and Joanne Evans	12/19/2013	9939	Sculpture Tour Eau Claire Operations Fund
Anders and Barbara Shafer	12/19/2013	9940	Sculpture Tour Eau Claire Operations Fund
Don and Mary Heard	12/19/2013	9941	Sculpture Tour Eau Claire Operations Fund
Thomas and Jacqueline Bachmeier	12/19/2013	9942	"Katharine's Wish" - Everett/Rhoten Family Fund
Colette Couillard	12/19/2013	9943	Sculpture Tour Eau Claire Operations Fund
Brad and Jan Smith	12/19/2013	9944	Sculpture Tour Eau Claire Operations Fund
Morris Pasternack and Shelley Fredson	12/19/2013	9945	Sculpture Tour Eau Claire Operations Fund
Mel and Leann Breed	12/19/2013	9946	"Katharine's Wish" - Everett/Rhoten Family Fund
Michael Fletty	12/19/2013	9947	NHS Dugout Project Fund
Ben and Lori Whitis	12/19/2013	9948	Multiple Funds
Thomas and Monika Fiedler	12/19/2013	9949	Eau Claire Public Schools Foundation Greatest Needs Fund
Mayo Foundation for Medical Education and Research	12/19/2013	9951	Montessori School Greatest Needs Fund for Today
Northwestern Bank	12/19/2013	9952	Children's Legacy Luncheon Fund
TTM Technologies	12/19/2013	9953	Pinehurst Project
Peters Rentals	12/19/2013	9954	Pinehurst Project
RB Scott Company, Inc.	12/19/2013	9955	Pinehurst Project
Richard and Sara Baer	12/19/2013	9956	Sculpture Tour Eau Claire Operations Fund

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Donor	Gift Date	Gift Num	Fund
Mayo Foundation for Medical Education and Research	12/19/2013	9957	Montessori School Greatest Needs Fund for Today
Fuller-Speckien-Hulke Funeral Home, LLC	12/19/2013	9958	Women's Giving Circle
Mayo Foundation for Medical Education and Research	12/19/2013	9959	Montessori School Greatest Needs Fund for Today
Phil and Barbara Fey	12/19/2013	9960	Phillip and Barbara Fey Family Fund
Ralph and Peggy Hudson	12/19/2013	9961	Operations Fund
Glen and Gloria Miller	12/19/2013	9962	North High School Greatest Needs Fund for Today
Dave and Becky Wood	12/19/2013	9963	L. E. Phillips Memorial Library Endowment Fund
Dave and Becky Wood	12/19/2013	10074	Sculpture Tour Eau Claire Operations Fund
Justin Kunferman and Amanda Eisold	12/19/2013	10078	NHS Dugout Project Fund
Interfund Gifts/Grants	12/19/2013	10210	Putnam Heights Elementary School Greatest Needs Fund for Today
Eldon Hill	12/20/2013	9968	Draper Hills Scholarship Fund
Nicole Danielson	12/20/2013	10022	Pinehurst Project
Rick and Mary Jurmain	12/21/2013	10023	L. E. Phillips Memorial Library Endowment Fund
Julia Kyle	12/22/2013	10076	Women's Giving Circle
Julia Kyle	12/22/2013	10168	Eau Claire Public Schools Foundation Greatest Needs Fund
American Business Financial	12/23/2013	9969	Koehn Family Endowment
Sally Webb	12/26/2013	10025	L. E. Phillips Memorial Library Endowment Fund
Patti Iverson	12/26/2013	10026	Alliance for Substance Abuse Prevention Pass-Through Fund
Jack and Lois Postlewaite	12/26/2013	10163	Jack & Lois Postlewaite Family Fund
Mark Gideonsen and Jennifer Eddy	12/27/2013	10027	Alliance for Substance Abuse Prevention Pass-Through Fund
Chestnut Consulting	12/27/2013	10028	Pinehurst Project
Tim and Tammy Liebham	12/27/2013	10029	Eau Claire Public Schools Foundation Greatest Needs Fund
Wayne and Carole Halberg	12/27/2013	10030	North High School Greatest Needs Fund for Today
Heidi James	12/30/2013	9970	North High School Greatest Needs Fund for Today
Lasker Jewelers	12/30/2013	9972	Eau Claire Public Schools Foundation Endowed Fund for the Future
Dan and Debbie Market	12/30/2013	9973	Market Family Education Fund
Mary Beth Kelley-Lowe and Scott Lowe	12/30/2013	9974	Eau Claire Public Schools Foundation Endowed Fund for the Future
Betty Cronk	12/30/2013	9975	NHS Dugout Project Fund
Gary and Marilyn Kent	12/30/2013	9976	NHS Dugout Project Fund
Jack and Sally Kaiser	12/30/2013	9977	Eau Claire Public Schools Foundation Endowed Fund for the Future
Richard and Judith Greene	12/30/2013	9978	NHS Dugout Project Fund
Charles Eisenhuth	12/30/2013	9979	NHS Dugout Project Fund
Ken and Lori Faanes	12/30/2013	9980	Eau Claire Public Schools Foundation Endowed Fund for the Future
Richard and Rebecca Mauch	12/30/2013	9981	L. E. Phillips Memorial Library Endowment Fund
Willard Young	12/30/2013	9982	L. E. Phillips Memorial Library Endowment Fund
Elizabeth Jones	12/30/2013	9983	L. E. Phillips Memorial Library Endowment Fund
John and Alice Droske	12/30/2013	9984	L. E. Phillips Memorial Library Endowment Fund
Colette Couillard	12/30/2013	9985	L. E. Phillips Memorial Library Endowment Fund
James and Margaret Olson	12/30/2013	9986	L. E. Phillips Memorial Library Endowment Fund
Penny and Bruce France	12/30/2013	9987	L. E. Phillips Memorial Library Endowment Fund
Kathryn Prentice	12/30/2013	9988	L. E. Phillips Memorial Library Endowment Fund
Jack and Margaret Quaid	12/30/2013	9989	L. E. Phillips Memorial Library Endowment Fund
Jane Schley	12/30/2013	9990	L. E. Phillips Memorial Library Endowment Fund
Jo Mossburg-Walters and Peter Walters	12/30/2013	9991	L. E. Phillips Memorial Library Endowment Fund
Vicki Snider	12/30/2013	9992	L. E. Phillips Memorial Library Endowment Fund
Carlyn Conway	12/30/2013	9993	L. E. Phillips Memorial Library Endowment Fund
Roger and Betty Davis	12/30/2013	9994	L. E. Phillips Memorial Library Endowment Fund
Donald and Karen Frank	12/30/2013	9995	L. E. Phillips Memorial Library Endowment Fund
David Schifeling and Joan Hamblin	12/30/2013	9996	L. E. Phillips Memorial Library Endowment Fund
Betsy Kell	12/30/2013	9997	Sculpture Tour Eau Claire Operations Fund
Bill and Amy Benson	12/30/2013	9998	Sculpture Tour Eau Claire Operations Fund
Joy Neff	12/30/2013	9999	Sculpture Tour Eau Claire Operations Fund
Kristina and Alex Beuning	12/30/2013	10000	Robert V. and Benjamin G. Miller Fund
Cheryl Cutsforth	12/30/2013	10001	Access Eau Claire Fund
Joel Tomesh and Karen Meier-Tomesh	12/30/2013	10002	Women's Giving Circle
Keith and Allison Martin	12/30/2013	10003	5 Martins' Family Acorn Fund
Dick Cable	12/30/2013	10004	Dick and Marlene Cable Family Fund
Dave and Becky Wood	12/30/2013	10005	Longfellow Elementary School Greatest Needs Fund for Today
Signe Thorpe	12/30/2013	10006	"Katharine's Wish" - Everett/Rhoten Family Fund
Thomas Miller and Mary Rayn-Miller	12/30/2013	10007	Sculpture Tour Eau Claire Operations Fund
John and Tami Satre	12/30/2013	10008	Sculpture Tour Eau Claire Operations Fund
Mike and Mindy Dale	12/30/2013	10009	Sculpture Tour Eau Claire Operations Fund
Student Transit - Eau Claire, Inc.	12/30/2013	10010	Children's Legacy Luncheon Fund
Invisible, Inc.	12/30/2013	10011	Krause Family-TechFund
Charter Bank	12/30/2013	10012	Pinehurst Project
Boyle Family Rev. Trust	12/30/2013	10013	Pinehurst Project
David and Alice Katz	12/30/2013	10014	Sculpture Tour Eau Claire Operations Fund
Dan and Debbie Market	12/30/2013	10015	Dan and Debbie Market Family Fund

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Donor	Gift Date	Gift Num	Fund
Joe and Jenny Fesenmaier	12/30/2013	10016	John Matthew Fesenmaier Children's Fund
Mega Charities	12/30/2013	10017	Mega Charities Foundation Fund
Edna Hood	12/30/2013	10018	Aubre's Fund
WESTconsin Credit Union	12/30/2013	10019	Children's Legacy Luncheon Fund
Mayo Clinic Health System	12/30/2013	10020	Sculpture Tour Eau Claire Operations Fund
Michael and Martha O'Halloran	12/30/2013	10032	Pinehurst Project
Thomas and Annie Grewe	12/30/2013	10033	Grewe Family Fund
Greg Lund	12/30/2013	10034	Michael Lund Memorial Fund
Paul Hittman	12/30/2013	10035	Terry and Flo Sheridan Family Fund
Susan Bruce	12/30/2013	10036	Terry and Flo Sheridan Family Fund
Michael and Martha O'Halloran	12/30/2013	10072	Eau Claire Public Schools Foundation Greatest Needs Fund
Realityworks, Inc.	12/30/2013	10208	Eau Claire Public Schools Foundation Greatest Needs Fund
Bill Cayley and Mary Kell	12/31/2013	10038	Terry and Flo Sheridan Family Fund
Kaia Simon	12/31/2013	10039	Terry and Flo Sheridan Family Fund
Ronald and Patricia Lange	12/31/2013	10040	Terry and Flo Sheridan Family Fund
Natalia Ripeckyj	12/31/2013	10041	Sculpture Tour Eau Claire Operations Fund
Jim and Peggy Murray	12/31/2013	10042	NHS Dugout Project Fund
Deborah Gonzaga	12/31/2013	10043	Women's Giving Circle
Thomas and Annie Grewe	12/31/2013	10044	Public Gardens Fund
Ben Richgruber	12/31/2013	10045	Sculpture Tour Eau Claire Operations Fund
David and Dr Susan Rowe	12/31/2013	10046	Women's Giving Circle
Paul Caillier	12/31/2013	10047	Women's Giving Circle
David Turner	12/31/2013	10049	NHS Dugout Project Fund
Mitch and Barbara Piper	12/31/2013	10050	Terry and Flo Sheridan Family Fund
Paul and Cheri Weinke	12/31/2013	10051	Paul and Cheri Weinke Family Fund
Joanne Ures-Halvorson	12/31/2013	10052	Memorial Class of 58 Endowment
Bonnie Wright	12/31/2013	10053	SS Safari All-Star Fund
Bradley Grewe	12/31/2013	10054	L. E. Phillips Memorial Library Endowment Fund
Don and Jan Wisner	12/31/2013	10055	L. E. Phillips Memorial Library Endowment Fund
Christopher & Patti Curtin	12/31/2013	10056	L. E. Phillips Memorial Library Endowment Fund
Sarah Harder	12/31/2013	10057	L. E. Phillips Memorial Library Endowment Fund
Kenneth and Terre Sullivan	12/31/2013	10058	L. E. Phillips Memorial Library Endowment Fund
Eau Claire Public Schools Foundation	12/31/2013	10059	Operations Fund
Barbara Fredricksen	12/31/2013	10060	Terry and Flo Sheridan Family Fund
Daniel and Nancy Gunderson	12/31/2013	10061	Terry and Flo Sheridan Family Fund
Joanne Miller	12/31/2013	10062	Sculpture Tour Eau Claire Operations Fund
Dennis and Bonnie Ferstenou	12/31/2013	10063	Terry and Flo Sheridan Family Fund
Ralph and Peggy Hudson	12/31/2013	10064	Terry and Flo Sheridan Family Fund
Steve and Erin Janni	12/31/2013	10065	NHS Dugout Project Fund
Jeff and Karen Jones	12/31/2013	10066	Sculpture Tour Eau Claire Operations Fund
Mayo Foundation for Medical Education and Research	12/31/2013	10067	L. E. Phillips Memorial Library Endowment Fund
Community Foundation of Dunn County	12/31/2013	10068	Multiple Funds
Mark and Winnie Morse	12/31/2013	10070	Terry and Flo Sheridan Family Fund
John and Jane Lokken	12/31/2013	10082	John and Jane Lokken Fund
Eula Lamoureux	12/31/2013	10083	NHS Dugout Project Fund
James and Virginia Labarre	12/31/2013	10084	Terry and Flo Sheridan Family Fund
Michael and Carin Greene	12/31/2013	10085	NHS Dugout Project Fund
James and Judy Schwarzmeier	12/31/2013	10087	L. E. Phillips Memorial Library Endowment Fund
Kathy Ryder	12/31/2013	10088	L. E. Phillips Memorial Library Endowment Fund
Susan McLeod	12/31/2013	10089	L. E. Phillips Memorial Library Endowment Fund
Betsy Kell	12/31/2013	10090	L. E. Phillips Memorial Library Endowment Fund
Jim and Kathy Bartl	12/31/2013	10091	Terry and Flo Sheridan Family Fund
Susan McLeod	12/31/2013	10093	Pinehurst Project
Lamar Companies	12/31/2013	10094	Operations Fund
Chuck and Sue Larson	12/31/2013	10037	Terry and Flo Sheridan Family Fund

Total Gifts: \$661,177.33

Eau Claire Community Foundation
Check Register
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Check No	Check Date	Payee Name	Amount	Purpose
5503	10/1/2013	Susan Bornick	1,511.00	Salary
5504	10/1/2013	Brian Duerkop	100.00	Supplies
5505	10/1/2013	Martin Eichinger	450.00	Fund Expenses
5506	10/1/2013	EO Johnson Company	149.00	Copier Maintenance
5507	10/1/2013	Scott Morfitt	696.64	Salary
5508	10/1/2013	Sharon Peterson	795.00	Salary
5509	10/1/2013	Serena Wagner	99.73	Salary
5510	10/1/2013	Community Foundation for the Greater Cap	30.00	Conference
900292	10/1/2013	Badgerland Printing USA, Inc.	232.00	Promotions
900293	10/1/2013	Investment Realty	1,007.72	Rent
900294	10/1/2013	L&M Mail Service, Inc.	310.14	Promotions
900295	10/1/2013	Litho Specialists, Inc.	555.00	Printing
900296	10/1/2013	Senior Review	78.35	Advertising
2336723	10/1/2013	Card Service Center	434.89	Credit Card
274336722	10/1/2013	AT & T	120.25	Telephone
20131003	10/3/2013	City of Eau Claire	36.00	Benefits
32357985	10/7/2013	EFTPS	1,800.22	Payroll Taxes
156115033	10/7/2013	WI Department of Revenue	380.30	Payroll Taxes
20131011	10/11/2013	Peoples Bank of Wisconsin	25.00	Bank Fees
5511	10/16/2013	Susan Bornick	111.91	Mileage
5512	10/16/2013	Susan Bornick	1,511.00	Salary
5513	10/16/2013	Chippewa Valley Fundraising Professional	250.00	Community Week
5514	10/16/2013	Chippewa Valley Fundraising Professional	75.00	Community Week
5515	10/16/2013	Eau Claire Area Chamber of Commerce	27.00	Special Events
5516	10/16/2013	First Congregational Church	49.00	Event Expenses
5517	10/16/2013	Lamar Companies	780.00	Advertising
5518	10/16/2013	Scott Morfitt	699.76	Salary
5519	10/16/2013	Sharon Peterson	800.16	Salary
5520	10/16/2013	US Postal Service	60.00	Postage
5521	10/16/2013	Serena Wagner	129.29	Salary
900297	10/16/2013	Eau Claire Golf and Country Club	3,108.19	Fall Gathering
900298	10/16/2013	EO Johnson Company	19.97	Supplies
0	10/17/2013	Interfund Gifts/Grants	15,000.00	Interfund Gift/Grant
5522	10/17/2013	Gregory Johnson	11,250.00	Event Expenses
5523	10/28/2013	Johnson Litho Graphics of EC	278.00	Promotional
5524	11/4/2013	Susan Bornick	1,511.00	Salary
5525	11/4/2013	Boy Scouts of America-Chippewa Valley Co	2,478.57	Grant
5526	11/4/2013	Department of Financial Institutions	10.00	License Fees
5527	11/4/2013	Ben Hammond	15,000.00	Event Expenses
5528	11/4/2013	Interfaith Hospitality Network, Inc.	3,520.00	Grant
5530	11/4/2013	L.E. Phillips Memorial Public Library	658.75	Grant
5531	11/4/2013	Jerry McKellar	1,000.00	Fund Expenses
5532	11/4/2013	Scott Morfitt	904.04	Salary

Eau Claire Community Foundation
Check Register
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Check No	Check Date	Payee Name	Amount	Purpose
5534	11/4/2013	Pokey Park	500.00	Event Expenses
5535	11/4/2013	Chris Peterson	489.06	Event Expenses
5536	11/4/2013	Sharon Peterson	902.87	Salary
5537	11/4/2013	Serena Wagner	83.11	Salary
5538	11/4/2013	Susan Bornick	32.12	Mileage
5539	11/4/2013	Scott Morfitt	29.72	Mileage
900299	11/5/2013	Digicopy	129.00	Printing
900299	11/5/2013	Digicopy	124.00	Printing
900300	11/5/2013	Eau Claire Press Company	52.00	Advertising
900301	11/5/2013	Investment Realty	1,007.72	Rent
900302	11/5/2013	L&M Mail Service, Inc.	338.17	Fund Expenses
1351138	11/5/2013	AT & T	120.01	Phone
1351139	11/5/2013	Card Service Center	1,162.33	Credit Card
20131105	11/5/2013	City of Eau Claire	36.00	Benefits
20131107	11/7/2013	AT & T	40.00	Internet
1724	11/12/2013	US Postal Service	63.60	Postage
881152	11/14/2013	WI Department of Revenue	408.30	Payroll Taxes
83079687	11/14/2013	EFTPS	1,929.24	Payroll Taxes
5542	11/18/2013	Aon Association Services	1,263.00	D&O Insurance
5543	11/18/2013	Susan Bornick	1,531.98	Salary/Mileage
5544	11/18/2013	Boys & Girls Club of the Greater Chippew	5,000.00	Grant
5545	11/18/2013	Feed My People Food Bank	5,000.00	Grant
5547	11/18/2013	Joshua's Camp Corporation	4,466.00	Grant
5548	11/18/2013	Momentum Sports Fitness	5,006.25	Grant
5549	11/18/2013	Scott Morfitt	627.91	Salary
5550	11/18/2013	Sharon Peterson	719.15	Salary
5551	11/18/2013	Shred Away	60.00	Supplies
5552	11/18/2013	Trinity Lutheran Church	4,000.00	Grant
5553	11/18/2013	Serena Wagner	149.61	Salary
5554	11/18/2013	Karen Homme	152.04	Event Expenses
900303	11/18/2013	Eau Claire Golf and Country Club	405.00	Event Expenses
900304	11/18/2013	First Net Impressions	70.00	Website Maintenance
900305	11/18/2013	Lamar Companies	605.00	Advertising
900305	11/18/2013	Lamar Companies	175.00	Advertising
5555	11/21/2013	Kiwanis Club of Eau Claire	100.00	Event Expenses
1725	12/2/2013	US Postal Service	72.31	Postage
5556	12/2/2013	Susan Bornick	1,511.00	Salary
5558	12/2/2013	Scott Morfitt	643.92	Salary
5559	12/2/2013	Scott Morfitt	36.00	Mileage
5560	12/2/2013	Sharon Peterson	724.71	Salary
5561	12/2/2013	Sharon Peterson	195.49	Mileage
5562	12/2/2013	Serena Wagner	81.26	Salary
20072	12/2/2013	AT & T	123.24	Telephone

Eau Claire Community Foundation
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October - December 2013

Check No	Check Date	Payee Name	Amount	Purpose
20073	12/2/2013	Card Service Center	340.39	Credit Card
90036	12/2/2013	Investment Realty	1,007.72	Rent
90037	12/2/2013	Senior Review	99.27	Advertising
20131205	12/5/2013	City of Eau Claire	36.00	Benefits
1727	12/9/2013	Eau Claire Area Chamber of Commerce	6.00	Special Events
20131209	12/9/2013	AT & T	40.00	Internet
5564	12/16/2013	L.E. Phillips Memorial Public Library	658.75	Grant
5565	12/16/2013	Regis Catholic School Foundation	5,040.00	Grant
5566	12/16/2013	University of Wisconsin-Eau Claire Found	390.00	Grant
5567	12/16/2013	Susan Bornick	20.98	Fund Expenses
5568	12/16/2013	Eau Claire Regional Arts Council	139.31	Postage
5569	12/16/2013	Damien Hoernke	2,990.81	Fund Expenses
5570	12/16/2013	Jess Janssen	70.29	Fund Expenses
5571	12/16/2013	Joel Janssen	215.21	Fund Expenses
5572	12/16/2013	Michael Paul	17.94	Fund Expenses
5573	12/16/2013	Chris Peterson	46.77	Fund Expenses
5574	12/16/2013	Satellite Six LLC	3,402.50	Website Devel
5575	12/16/2013	Susan Bornick	1,511.00	Salary
5576	12/16/2013	Scott Morfitt	709.76	Salary
5577	12/16/2013	Sharon Peterson	824.68	Salary
5578	12/16/2013	Serena Wagner	49.87	Salary
900308	12/16/2013	Eau Claire Golf and Country Club	369.60	Fund Expenses
900309	12/16/2013	Eau Claire Press Company	391.12	Advertising
900310	12/16/2013	First Net Impressions	110.00	Website Maintenance
900311	12/16/2013	L&M Mail Service, Inc.	190.66	Postage
900312	12/16/2013	MJP Tech	1,077.47	Website Devel
0	12/17/2013	Interfund Gifts/Grants	11,000.00	Interfund Gift/Grant
0	12/17/2013	Interfund Gifts/Grants	125.00	Interfund Gift/Grant
20131217	12/17/2013	EFTPS	2,041.82	Payroll Taxes
20131217	12/17/2013	WI Department of Revenue	430.40	Payroll Taxes
0	12/19/2013	Interfund Gifts/Grants	3,000.00	Interfund Gift/Grant
5579	12/19/2013	Orgel Wealth Management	100,000.00	Transfer
1729	12/31/2013	Pershing Advisor Solutions, LLC	100,000.00	Transfer
			<u>344,562.32</u>	